

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
W.R. GRACE & CO., *et al.*, ) Case No. 01-1139 (KJC)  
)  
Debtors. ) Jointly Administered  
)  
) **Objection Deadline: April 16, 2014 at 4:00 p.m.**  
)

**MONTHLY APPLICATION OF CHARTER OAK FINANCIAL  
CONSULTANTS, LLC, FOR COMPENSATION OF SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY  
CLAIMANTS OF W.R. GRACE & CO., *ET AL.*  
FOR THE PERIOD JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Name of Applicant: Charter Oak Financial Consultants, LLC

Authorized to Provide Professional Services to: The Official Committee of Asbestos Personal Injury Claimants

Date of retention: August 29, 2007, *nunc pro tunc* to July 30, 2007

Period for which compensation and reimbursement is sought: January 1, 2014 through February 3, 2014

Amount of compensation sought as actual, reasonable and necessary: \$62,036.60 (80% of \$77,545.75)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$498.00

This is a:  X  monthly   interim   final application.

Charter Oak Financial Consultants, LLC's time and requested compensation in preparing this Application will appear on a subsequent application.

If this is not the first application filed, disclose the following for each prior application:

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
10/3/07	August 2007	\$59,438.50	\$0.00	\$59,438.50	\$0.00
10/30/07	September 2007	\$57,130.50	\$489.59	\$57,130.50	\$489.59
11/30/07	October 2007	\$19,105.00	\$12.50	\$19,105.00	\$12.50
1/4/08	November 2007	\$12,390.67	\$0.00	\$12,390.67	\$0.00
1/30/08	December 2007	\$12,884.17	\$0.00	\$12,884.17	\$0.00
3/5/08	January 2008	\$75,849.80	\$0.00	\$75,849.80	\$0.00
3/31/08	February 2008	\$57,569.50	\$108.00	\$57,569.50	\$108.00
4/30/08	March 2008	\$69,774.50	\$228.00	\$69,774.50	\$228.00
6/3/08	April 2008	\$67,915.50	\$0.00	\$67,915.50	\$0.00
6/30/08	May 2008	\$36,724.50	\$108.00	\$36,724.50	\$108.00
8/5/08	June 2008	\$43,319.00	\$0.00	\$43,319.00	\$0.00
8/28/08	July 2008	\$34,793.75	\$0.00	\$34,793.75	\$0.00
10/2/08	August 2008	\$17,848.00	\$0.00	\$17,848.00	\$0.00
10/31/08	September 2008	\$55,551.00	\$84.00	\$55,551.00	\$84.00
12/3/08	October 2008	\$29,529.00	\$0.00	\$29,529.00	\$0.00
1/6/09	November 2008	\$39,709.50	\$86.88	\$39,709.50	\$86.88
2/3/09	December 2008	\$16,007.00	\$84.00	\$16,007.00	\$84.00
3/4/09	January 2009	\$24,743.50	\$0.00	\$24,331.00	\$0.00
4/2/09	February 2009	\$12,036.50	\$0.00	\$12,036.50	\$0.00
5/6/09	March 2009	\$32,212.50	\$3.92	\$32,212.50	\$3.92
5/29/09	April 2009	\$18,206.50	\$0.00	\$18,206.50	\$0.00
7/1/09	May 2009	\$8,658.50	\$0.00	\$8,658.50	\$0.00

8/4/09	June 2009	\$17,492.50	\$0.00	\$17,492.50	\$0.00
9/1/09	July 2009	\$14,615.00	\$0.00	\$14,615.00	\$0.00
10/2/09	August 2009	\$8,580.00	\$0.00	\$8,580.00	\$0.00
11/2/09	September 2009	\$20,580.00	\$0.00	\$20,580.00	\$0.00
12/2/09	October 2009	\$20,285.50	\$0.00	\$20,285.50	\$0.00
12/30/09	November 2009	\$33,761.00	\$96.00	\$33,761.00	\$96.00
1/29/10	December 2009	\$20,190.00	\$60.00	\$20,190.00	\$60.00
3/1/10	January 2010	\$23,747.50	\$0.00	\$23,747.50	\$0.00
3/30/10	February 2010	\$25,684.00	\$0.00	\$25,684.00	\$0.00
4/30/10	March 2010	\$31,098.50	\$39.96	\$31,098.50	\$39.96
6/2/10	April 2010	\$14,810.00	\$0.00	\$14,810.00	\$0.00
6/29/10	May 2010	\$12,430.00	\$0.00	\$12,430.00	\$0.00
8/3/10	June 2010	\$20,547.00	\$0.00	\$20,547.00	\$0.00
9/1/10	July 2010	\$6,590.50	\$0.00	\$6,590.50	\$0.00
10/4/10	August 2010	\$6,690.50	\$11.69	\$6,690.50	\$11.69
10/27/10	September 2010	\$15,908.50	\$35.00	\$15,908.50	\$35.00
12/3/10	October 2010	\$10,581.50	\$0.00	\$10,581.50	\$0.00
1/5/11	November 2010	\$18,055.50	\$0.00	\$18,055.50	\$0.00
2/1/11	December 2010	\$8,888.00	\$0.00	\$8,888.00	\$0.00
3/1/11	January 2011	\$11,871.00	\$0.00	\$11,871.00	\$0.00
3/30/11	February 2011	\$19,276.50	\$0.00	\$19,276.50	\$0.00
4/29/11	March 2011	\$31,671.50	\$0.00	\$31,671.50	\$0.00
5/31/11	April 2011	\$8,191.00	\$0.00	\$8,191.00	\$0.00
7/1/11	May 2011	\$12,488.50	\$0.00	\$12,488.50	\$0.00
8/1/11	June 2011	\$63,614.50	\$10.32	\$63,614.50	\$10.32

8/31/11	July 2011	\$29,262.00	\$108.00	\$29,262.00	\$108.00
9/29/11	August 2011	\$12,835.50	\$0.00	\$12,835.50	\$0.00
11/11/11	September 2011	\$49,358.00	\$143.00	\$49,358.00	\$143.00
11/30/11	October 2011	\$25,355.00	\$2.08	\$25,355.00	\$2.08
1/30/12	November – December 2011	\$17,719.00	\$0.00	\$17,719.00	\$0.00
3/12/12	January 2012	\$19,144.00	\$35.00	\$19,144.00	\$35.00
4/2/12	February 2012	\$24,654.00	\$0.00	\$24,654.00	\$0.00
5/1/2012	March 2012	\$13,854.00	\$0.00	\$13,854.00	\$0.00
5/29/2012	April 2012	\$23,699.00	\$0.00	\$23,699.00	\$0.00
7/3/2012	May 2012	\$40,455.00	\$260.00	\$40,455.00	\$260.00
8/1/2012	June 2012	\$27,695.00	\$128.00	\$27,695.00	\$128.00
9/4/2012	July 2012	\$26,511.00	\$0.00	\$26,511.00	\$0.00
10/4/2012	August 2012	\$14,655.00	\$7.00	\$14,655.00	\$7.00
11/7/2012	September 2012	\$16,587.00	\$0.00	\$16,587.00	\$0.00
12/4/2012	October 2012	\$13,942.00	\$0.00	\$13,942.00	\$0.00
1/10/2013	November 2012	\$13,741.00	\$25.00	\$13,741.00	\$25.00
2/5/2013	December 2012	\$6,301.00	\$0.00	\$6,301.00	\$0.00
3/6/2013	January 2013	\$5,872.50	\$4.10	\$5,872.50	\$4.10
4/3/2013	February 2013	\$21,299.50	\$0.00	\$21,299.50	\$0.00
5/2/2013	March 2013	\$25,141.50	\$35.00	\$25,141.50	\$35.00
6/5/2013	April 2013	\$26,731.00	\$0.00	\$26,731.00	\$0.00
7/9/2013	May 2013	\$9,865.50	\$5.00	\$9,865.50	\$5.00
8/6/2013	June 2013	\$3,364.00	\$5.00	\$3,364.00	\$5.00
9/5/2013	July 2013	\$25,910.50	\$0.00	\$20,728.40	\$0.00
10/4/2013	August 2013	\$11,774.00	\$4.60	\$9,419.20	\$4.60

11/8/2013	September 2013	\$14,683.50	\$0.00	\$11,746.80	\$0.00
11/29/2013	October 2013	\$10,015.00	\$0.00	\$8,012.00	\$0.00
1/21/2013	November 2013	\$11,629.00	\$0.00	Pending	Pending
2/25/2014	December 2013	\$6,217.00	\$0.00	Pending	Pending
3/27/2014	January –February 2014	\$77,545.75	\$498.00	Pending	Pending

**SUMMARY OF COMPENSABLE TIME OF PROFESSIONALS FOR BILLING  
PERIOD JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

<b>Name, Position, Years Experience</b>	<b>Hours Billed</b>	<b>Hourly Rate</b>	<b>Amount of Fees</b>
Bradley Rapp - Senior Managing Director, 30+ Years	30.20	\$715.00	\$21,593.00
James Sinclair - Senior Managing Director, 35+ Years	67.70	\$715.00	\$48,405.50
Peter Cramp – Associate, 6+ Years	17.10	\$427.50	\$7,310.25
Gibbons Sinclair – Associate, 5+ Years	.60	\$395.00	\$237.00
<b>Total</b>	115.60		\$77,545.75

**COMPENSATION SUMMARY BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours for the Period 1/1/14 through 2/3/14</b>	<b>Total Fees for the Period 1/1/14 through 2/3/14</b>
Asset Analysis and Recovery	46.30	\$31,322.00
Asset Disposition	0	\$0
Business Operations	0	\$0
Case Administration	12.00	\$7,918.75
Claims Analysis Objection & Resolution (Asbestos)	0	\$0
Claims Analysis Objection & Resolution (Non-Asbestos)	0	\$0
Committee Administration	0	\$0
Data Analysis	0	\$0
Employee Benefits/Pension	0	\$0
Employment Applications (applicant)	0	\$0

Employment Applications (others)	0	\$0
Fee Applications (applicant)	.60	\$237.00
Fee Applications (others)	0	\$0
Financing	0	\$0
Hearings	0	\$0
Litigation	0	\$0
Plan and Disclosure Statement	0	\$0
Relief from Stay Proceedings	0	\$0
Retention (Others)	0	\$0
Tax Issues	0	\$0
Tax Litigation	0	\$0
Travel (non-working)	0	\$0
Valuation	56.70	\$38,068.00
ZAI Science Trial	0	\$0
<b>Totals:</b>	<b>115.60</b>	<b>\$77,545.75</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Provider, if applicable</b>	<b>Total Expenses For the Monthly Period</b>
Overnight Courier	Federal Express	\$0
Travel		\$0
Conference Calls		\$0
Online Research	Bonds Online	\$495.00
Online Research	Pacer	\$3.00
Online Research	Alacra (Thomson Financial I/B/E/S)	\$0
<b>Total:</b>		<b>\$498.00</b>

Date: March 27, 2014

CHARTER OAK FINANCIAL CONSULTANTS, LLC

*/s/James P. Sinclair*

---

James P. Sinclair  
430 Center Avenue  
Mamaroneck, NY 10543  
(914) 372-1874

*Financial Advisor for the Official Committee of Asbestos  
Personal Injury Claimants*